

# **EEA Life Settlements Fund PCC Limited**

## **Extraordinary General Meeting (EGM) and Class Meetings**

### **Update to Implementation Date for 2024 Reconstruction**

An EGM of EEA Life Settlements Fund PCC Limited (the Company) was convened on Wednesday 24 January 2024, following separate Class Meetings of its shareholders, at which all resolutions put to shareholders at each meeting respectively were passed.

The passing of the Shareholder Resolutions (as such term is used in the shareholder circular of the Company dated 13 December 2023 (the **Circular**)) means that the Proposals and 2024 Reconstruction (each as defined in the Circular) may now be implemented.

The summary below gives details of the resolutions tabled, the number of shares represented at the respective Class Meetings and EGM and how those shares voted.

#### **CLASS RESOLUTION – CONTINUING SHARES**

Continuing Class proxy votes received by the Company in relation to this resolution were as follows:

Votes in favour: 115,640.336 (73.72%)

Against: 6,836.998 (4.36%)

Withheld: 34,381.048 (21.92%)

Having received the vote, and noting for such purpose any votes withheld are excluded from voting calculations and therefore the percentage of votes in favour exceeded 75%, IT WAS RESOLVED that in connection with the: (i) proposed adoption of the New Articles at the EGM; and (ii) implementation of the Proposals and Implementation Agreement; any variation of the class rights of the Run-Off Shares (including any class thereof) be and is hereby APPROVED.

#### **CLASS RESOLUTION - RUN-OFF SHARES**

Run-Off Class proxy votes received by the Company in relation to this resolution were as follows:

Votes in favour: 126,983.416 (79.68%)

Against: 5,666.715 (3.56%)

Withheld: 26,712.640 (16.76%)

Having received the vote, IT WAS RESOLVED that in connection with the: (i) proposed adoption of the New Articles at the EGM; and (ii) implementation of the Proposals and Implementation Agreement; any variation of the class rights of the Run-Off Class Shares (including any class thereof) be and is hereby APPROVED.

#### **SPECIAL RESOLUTION 1**

Proxy votes received by the Company in relation to this resolution were as follows:

Votes in favour: 237,550.264 (76.33%)

Against: 12,467.752 (4.01%)

Withheld: 61,205.066 (19.67%)

Having received the vote, IT WAS RESOLVED that the new Articles of Incorporation of the Company marked as Exhibit 1 and signed for identification purposes by the Chairman of the Company be and are hereby ADOPTED as the Articles of Incorporation of the Company, in substitution for, and to the exclusion of, the Company's existing Articles of Incorporation.

## **SPECIAL RESOLUTION 2**

Proxy votes received by the Company in relation to this resolution were as follows:

Votes in favour: 237,754.796 (76.32%)

Against: 12,503.713 (4.01%)

Withheld: 61,284.217 (19.67%)

Having received the vote, IT WAS RESOLVED that, for the purpose of giving effect to the Proposals and the Implementation Agreement (a copy of which has been produced to this meeting and has been summarised elsewhere in the document of which this Notice forms a part, and being subject to such medication as the Board may consider necessary), the Board be and is hereby authorised to take all and any such action as they consider necessary or appropriate in order to implement the: (i) Proposals; and (ii) Implementation Agreement.

## **2024 RECONSTRUCTION AND IMPLEMENTATION DATE**

As there are additional administrative matters to deal with before the 2024 Reconstruction may be implemented, the Board has determined to exercise its discretion to amend the Implementation Date for the 2024 Reconstruction.

A further announcement of the revised Implementation Date will be made in due course.