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### Fund Statistics

#### 29 December 2023

- Fund Net Asset Value: USD 95,058,434
- Total Cash attributable to all Cells: USD 48,866,958 which includes:
  - Unsettled cash from policy maturities: USD 650,000
  - Allocated to cover future premium payments: USD 15,046,729
- Maturity history: 681 policies, USD 1,298,730,495 Net Death Benefit
- Active Policies:
  - Number of policies: 31
  - Issuing Life Companies: 17
  - Average policy size: USD 3,333,478
  - Weighted average age: 93 years
  - Weighted average remaining LE (based on most recently obtained LE estimates): 30 months
  - Total Net Death Benefit: USD \$103,337,814

Source: ViaSource Funding Group, LLC and Apex Fund Administration (Guernsey) Limited

### Contact Information

#### Dealing and Administration:

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## Net Asset Value Per Share 29 December 2023

Cell Name	ISIN code	Cell Currency	NAV per Share	Cell NAV	Total Cash attributable to Cell	Available Cash attributable to Cell*
Euro Fund Acc Cell	GG00B5L4FL18	EUR	74.44	160,248.03	64,855.16	32,619.40
Euro Fund Acc Run-Off Cell	GG00BMNR0R80	EUR	70.54	52,410.15	28,725.84	20,681.13
Euro Fund Class X Cell	GB00B0MT9184	EUR	106.93	2,763,148.20	1,126,151.99	572,927.40
Euro Fund Class X Run-Off Cell	GG00BMNR0J07	EUR	106.65	2,389,486.82	1,337,625.46	980,150.81
Euro Fund Class Y Run-Off Cell	GG00BMNR0F68	EUR	69.23	190,036.38	105,804.38	77,182.34
Euro Fund Dist Cell	GG00B1JR0T74	EUR	71.34	124,462.96	50,264.93	25,192.04
Euro Fund Dist Run-Off Cell	GG00BMNR0P66	EUR	72.15	312,666.08	174,484.29	127,527.20
Meteor Senior Life Settlements Sterling Fund	GG00B2PQD184	GBP	105.41	1,199,887.03	487,967.16	247,379.03
Meteor Senior Life Settlements Sterling Fund II	GG00B3DHPP87	GBP	94.13	949,330.64	385,821.66	195,389.27
Meteor Senior Life Settlements Sterling Fund II Run-Off Cell	GG00BMNR0V27	GBP	95.73	1,472,825.00	825,286.85	605,215.85
Meteor Senior Life Settlements Sterling Fund Run-Off Cell	GG00BMNR0T05	GBP	107.03	3,027,002.69	1,696,755.92	1,244,656.61
Sterling Fund Acc Cell	GG00B1P8D518	GBP	114.62	8,567,375.72	3,482,229.63	1,763,752.73
Sterling Fund Acc Run-Off Cell	GG00BMNR0Q73	GBP	116.41	21,533,463.15	12,074,220.75	8,859,363.68
Sterling Fund Class X Cell	GG00B2NBJC85	GBP	102.09	7,782,474.62	3,167,930.35	1,608,462.97
Sterling Fund Class X Run-Off Cell	GG00BMNR0K12	GBP	103.28	9,386,903.83	5,262,946.44	3,861,364.50
Sterling Fund Dist Cell	GB00B0MT2Q49	GBP	76.68	1,678,934.94	685,629.01	349,932.94
Sterling Fund Dist Run-Off Cell	GG00BMNR0M36	GBP	77.47	3,083,966.86	1,728,703.23	1,268,101.55
Swedish Krona Fund Class X Cell	GG00B5ZV4552	SEK	93.53	5,498,107.25	2,234,441.68	1,132,041.35
Swedish Krona Fund Class X Run-Off Cell	GG00BMNR0L29	SEK	90.39	3,779,140.19	2,085,925.39	1,511,038.80
USD Fund Acc Cell	GG00B4TH5937	USD	74.86	293,189.97	119,079.72	60,240.95
USD Fund Acc Run-Off Cell	GG00BMNR0S97	USD	74.45	242,411.11	134,674.56	98,064.42
USD Fund Class I Run-Off Cell	GG00BMNR0H82	USD	84.00	1,986,427.28	1,116,511.69	821,865.50
USD Fund Class X Cell	GB00B0MT9309	USD	100.18	3,388,628.45	1,381,827.37	703,620.55
USD Fund Class X Run-Off Cell	GG00BMNR0G75	USD	100.06	4,978,786.98	2,779,689.80	2,032,312.24
USD Fund Dist Cell	GG00B2NW9S76	USD	62.80	267,056.96	108,419.11	54,809.36
USD Fund Dist Run-Off Cell	GG00BMNR0N43	USD	63.13	467,098.27	260,150.48	189,822.54
WAY Life Settlements Fund Cell	GG00B3KN0211	GBP	83.90	290,779.57	118,075.89	59,573.55
WAY Life Settlements Fund Run-Off Cell	GG00BMNR0W34	GBP	89.74	644,363.84	358,425.95	260,958.48

Source: Apex Fund Administration (Guernsey) Limited. All amounts are expressed in the relevant Cell currency other than the total USD equivalent figures (using the following USD exchange rates: GBP 1.2731, EUR 1.1039, SEK 10.0705.) All data as at 29 December 2023.

\*"Available Cash" means cash held by a Cell after deduction for any accrued fees and expenses but, for the avoidance of doubt, excludes unsettled cash from policy maturities and cash required to pay the premia on Current Underlying Investments from time to time attributable to the Cell for a specified period which will be retained by the relevant Cell or one or more subsidiaries of the Fund. In calculating the level of Available Cash for each Cell at 29 December 2023, the directors excluded an amount consisting of cash and receivables to pay the premia on Current Underlying Investments for 16 months which means that \$15.05m in aggregate was excluded across all Cells when determining the level of Available Cash.