

# EEA LIFE SETTLEMENTS FUND PCC LIMITED

## ACCOUNT OPENING FORM

This account opening form should be completed and sent to **MJ Hudson Fund Services Guernsey Limited, Heritage Hall, Le Marchant Street, St Peter Port, Guernsey, GY1 2JJ** and marked **Attn: EEA Life Settlements Fund PCC Limited**

To: the Directors of EEA Life Settlements Fund PCC Limited

I/We, the applicant(s) named in Section 1 below, hereby offer irrevocably to accept by means of transfer shares in the Cells of the Company, as stated in Section 2 below on the terms of this form and the latest Information Memorandum and supplements and subject to the Memorandum and Articles of Incorporation of the Company and to the laws of Guernsey.

**IMPORTANT - ALL CHANGES AND AMENDMENTS MUST BE SIGNED BY THE SHAREHOLDER(S).**

### Section 1 – investor(s)

<b>Holder 1 Name</b>			
INDIVIDUAL APPLICANTS ONLY TO COMPLETE BELOW INFORMATION			
Occupation		Date of Birth	
Nationality		Place and Country of Birth	
Previous names (if any)*			

<b>Holder 2 Name</b>			
INDIVIDUAL APPLICANTS ONLY TO COMPLETE BELOW INFORMATION			
Occupation		Date of Birth	
Nationality		Place and Country of Birth	
Previous names (if any)*			

<b>Holder 3 Name</b>			
INDIVIDUAL APPLICANTS ONLY TO COMPLETE BELOW INFORMATION			
Occupation		Date of Birth	
Nationality		Place and Country of Birth	
Previous names (if any)*			

<b>Holder 4 Name</b>			
INDIVIDUAL APPLICANTS ONLY TO COMPLETE BELOW INFORMATION			
Occupation		Date of Birth	
Nationality		Place and Country of Birth	
Previous names (if any)*			

\* Includes Maiden name or any other names used in the past or currently.

Registered address:
Postcode:
Correspondence address (if different from above):
Postcode:

## Section 2 – Cell of Share to be transferred

	ISIN Code	Tick		ISIN Code	Tick
Euro Fund Acc Cell	GG00B5L4FL18		Euro Fund Acc Run-Off Cell	GG00BMNR0R80	
Euro Fund Class X Cell	GB00B0MT9184		Euro Fund Class X Run-Off Cell	GG00BMNR0J07	
Euro Fund Dist Cell	GG00B1JR0T74		Euro Fund Class Y Run-Off Cell	GG00BMNR0F68	
Meteor Senior Life Settlements Sterling Fund	GG00B2PQD184		Euro Fund Dist Run-Off Cell	GG00BMNR0P66	
Meteor Senior Life Settlements Sterling Fund II	GG00B3DHPP87		Meteor Senior Life Settlements Sterling Fund II Run-Off Cell	GG00BMNR0V27	
Sterling Fund Acc Cell	GG00B1P8D518		Meteor Senior Life Settlements Sterling Fund Run-Off Cell	GG00BMNR0T05	
Sterling Fund Class X Cell	GG00B2NBJC85		Sterling Fund Acc Run-Off Cell	GG00BMNR0Q73	
Sterling Fund Dist Cell	GB00B0MT2Q49		Sterling Fund Class X Run-Off Cell	GG00BMNR0K12	
Swedish Krona Fund Class X Cell	GG00B5ZV4552		Sterling Fund Dist Run-Off Cell	GG00BMNR0M36	
USD Fund Acc Cell	GG00B4TH5937		Swedish Krona Fund Class X Run-Off Cell	GG00BMNR0L29	
USD Fund Class X Cell	GB00B0MT9309		USD Fund Acc Run-Off Cell	GG00BMNR0S97	
USD Fund Dist Cell	GG00B2NW9S76		USD Fund Class I Run-Off Cell	GG00BMNR0H82	
WAY Life Settlements Fund Cell	GG00B3KN0211		USD Fund Class X Run-Off Cell	GG00BMNR0G75	
			USD Fund Dist Run-Off Cell	GG00BMNR0N43	
			WAY Life Settlements Fund Run-Off Cell	GG00BMNR0W34	

## Section 3 – Bank Account Details (Account for receipt of distribution and redemption proceeds. Account must be in the name of the registered holder.)

Bank Name			
Bank Address			
		SWIFT/Sort Code	
Account Name			
Account No.			

## Section 4 – Declaration

I/We understand that the completion of this Account Opening Form constitutes an acceptance of the other terms and conditions of transfer set out in the Information Memorandum and supplements. I/We confirm that all investors named in section 1 are not US persons.			
Signed in the order as in Section 1:			
Holder 1		Holder 2	
Holder 3		Holder 4	

## Section 5 – Introducing agent

Name of introducing agent		
Introducing agent's registered address		
		Postcode
Introducing agent's correspondence address		
		Postcode

FSA firm reference no. / overseas regulatory licence no. (if relevant)	
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Contact Name	
Telephone	
Email	
Agent Special Instruction	

We hereby represent, warrant and confirm to the Company, the Manager and the Administrator that:

- (a) the information provided in this section 5 is correct;
- (b) we have completed a suitability assessment as required by the laws or regulations of any relevant jurisdictions in connection with the investor's investment in the Cells of the Company;
- (c) any information that we have provided or which we subsequently provide pursuant to this Account Opening Form to the Company, the Manager and/or the Administrator (acting on behalf of the Company) (as applicable) with respect to the identity, ownership, control, name, legal nature, financial position and business experience of any natural person (including the applicant(s)) is true, correct and accurate as of the date of this Account Opening Form or, if later, the date of provision and acknowledge that such information to the extent it constitutes Personal Information (as defined in the Privacy Notice referred to in paragraph (e) below), together with all other Personal Information collected in connection with the account will be processed (which includes (amongst other things) collecting, holding, using and sharing such information with various third parties) by the Administrator (acting on behalf of the Company), the Manager and/or the Company (as applicable) in accordance with the Privacy Notice referred to in paragraph (e) below;
- (d) we have obtained from each relevant natural person, where required, their consent to our provision of the Personal Information referred to in (c) above to the Company, the Manager and the Administrator for the purposes set out in and in accordance with the Privacy Notice and otherwise comply with data protection legislation applicable to us from time to time; and
- (e) we have read and understood the Privacy Notice published on the Manager's website at <http://www.eeafmg.gg/eea-life-settlements-fund/>

Signed by the Agent	
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# MONEY LAUNDERING DECLARATIONS

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The Criminal Justice (Proceeds of Crime) (Financial Services Businesses) (Bailiwick of Guernsey) Regulations, 2007 as amended require the Company to establish the identity of the person by whom or on whose behalf an Account Opening Form is lodged. The applicant or agent lodging an Account Opening Form shall be deemed to agree to provide the Company with such information and other evidence as the Company may require to satisfy the verification of identity requirements. Shares will not be transferred to the applicant until the verification of identity requirements has been complied with to the satisfaction of the Company. The documentation required to comply with such requirements will vary depending on the type of applicant, the nature of the relationship between the Company and the applicant, and whether the applicant is in a Recognised Jurisdiction as defined under the Criminal Justice (Proceeds of Crime) (Financial Services Business) (Bailiwick of Guernsey) Regulations, 2007 as amended. In all cases, the applicants should provide the following documents on request.

## **INDIVIDUAL APPLICANTS:**

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The Company will require the following due diligence documents to accompany the Account Opening Form:

- a) A certified copy passport or national identity card which must contain the identity of the applicant, the number of the document, a clear photograph of the applicant, the signature of the applicant as well as the date and place of issue of the document and expiry date and place of birth and nationality.
- b) An original telephone, water, electricity or similar invoice addressed to the residential address(es) for review and return. The invoice should not be more than three months old. The Company will be pleased to return the original document if requested.
- c) Should any other party retain signing authority over the investment (e.g. financial advisor) then due diligence documentation will also be required by the Company.

## **CORPORATE APPLICANTS OTHER THAN NOMINEE COMPANIES:**

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The Company will require the following due diligence documents to accompany the Account Opening Form:

- a) A certified copy of the applicant's statutory documents. This will include the Certificate of Incorporation, Change of Name Certificate (if applicable), the Memorandum and Articles of Association and the authorised signatory list.
- b) Due diligence documentation as for individual applicants will be taken on the beneficial owner and a maximum of four principal directors (or the authorised signatories if the Directors and signatories are not the same).
- c) Where the applicant is a public company quoted on the stock exchange of the jurisdiction of the applicant then it will be sufficient to supply a copy of the latest set of audited annual accounts and the authorised signatory list.

## **CORPORATE APPLICANTS NOMINEE COMPANIES:**

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The Company will require either the following due diligence documents to accompany the Account Opening Form:

- a) A certified copy of the applicant's statutory documents. This will include the Certificate of Incorporation, Change of Name Certificate (if applicable), the Memorandum and Articles of Association and the authorised signatory list.
- b) Due diligence documentation as above on the underlying beneficial investor.

Or, if the nominee company is regulated in a recognised jurisdiction or is a wholly owned subsidiary of such a company, completion of a letter of undertaking (supplied on request).

## **The following is a list of examples of acceptable persons to certify evidence of identity – this list is not intended to be exhaustive, if in doubt please contact us for clarification:**

- a member of the judiciary, a senior civil servant, or a serving police officer (excluding African countries), a member of parliament or customs officer;
- an officer of an embassy, consulate or high commission of the country or territory of issue of documentary evidence of identity;
- director of a company listed on a recognised stock exchange;
- a lawyer or notary public who is a member of a recognised professional body;
- a commissioner of oaths (excluding any African country);
- an actuary who is a member of a recognised professional body;
- an accountant who is a member of a recognised professional body;
- an officer of the armed forces in an appendix C country (active or retired);
- a medical doctor;
- a post office official (UK, Channel Islands and IOM only);
- a member/former member of the Institute of Chartered Secretaries and Administrators, Institute of Paralegals or any recognised financial services related professional body; or
- a director or authorised signatory of a financial services business regulated in an appendix C jurisdiction, or of a financial services business subject to group/parent policy where the Head Office is situated in an appendix C jurisdiction.

The certification should appear on the copy document and state the following *"I have seen the original document and I certify that this is a true copy of the original and that the photograph is a reasonable likeness of the holder whom I have met"*.

The certifier should sign the document and provide the following details:

- Name (including name of the firm if applicable), address and telephone number
- Position or qualification as appropriate
- Date of certification

# INTRODUCING AGENT CHECKLIST

## Please ensure the following:

- The Account Opening Form is fully completed and sections 4 and 5 are signed.
- The Cell involved in the transfer is fully completed.
- Original money laundering documentation has been sent to Guernsey.
- A W-8BEN has been completed by the investor. In the case of joint holders a separate W-8BEN should be completed for each individual. Corporate, estate and trust applicants should complete a W-8-BEN-E. Only 1 holder needs to sign (usually holder 1). These forms are available from the Administrator on request.
- A Tax residency self-certification form/s needs to be completed by the Investor. In the case of joint holders a separate form should be completed for each individual. Corporate, estate and trust applicants should complete a CRS-E. These forms are available from the Administrator on request.

## APPLICANT'S UNDERTAKINGS AND CONSENTS

By completing and delivering an Account Opening Form each applicant undertakes to the Company, the Manager and the Administrator as follows:

- (a) the application and any transfer of Shares is made on and subject to the terms and conditions of the latest Information Memorandum and supplements, the Account Opening Form and the Articles;
- (b) the application for transfer of Shares is based solely upon the information in this document and no other information or representation has been relied upon;
- (c) the applicant acknowledges a copy of the latest annual accounts, if any, has been made available to him before the transfer;
- (d) the applicant acknowledges that the Administrator (amongst other methods) may use email and/or fax transmissions to communicate with him, and/or with such third parties as the Administrator may consider necessary in connection with his affairs and generally in connection with his investment in the Company or as data protection legislation may require. The applicant is aware that email/fax is not a secure or error-free medium of communication and he is aware of the possible risks involved in connection with the transmission of information via email/fax. Therefore, the Administrator does not accept liability for any errors or omissions in the content of the faxes/email messages and their attachments. He undertakes to keep the Administrator indemnified at all times against, and to hold the Administrator harmless from all actions, proceedings, claims, loss, damage, costs and expenses including consequential losses and damages which may be brought against the Administrator and which shall have arisen either directly or indirectly out of or in connection with the sending or receiving of communications as described above via email or fax;
- (e) the applicant represents, warrants and confirms that any information that he has provided or which he subsequently provides pursuant to this Account Opening Form to the Company, the Manager and/or the Administrator (acting on behalf of the Company) (as applicable) with respect to the identity, ownership, control, name, legal nature, financial position and business experience of any natural or legal person (as applicable) is true, correct and accurate as of the date of this Account Opening Form or, if later, the date of provision, and he acknowledges that such information to the extent it constitutes Personal Information (as defined in the Privacy Notice referred to in paragraph (h) below), together with all other Personal Information collected in connection with the account will be processed (which includes (amongst other things) collecting, holding, using and sharing such information with various third parties) by the Administrator (acting on behalf of the Company), the Manager and/or the Company (as applicable) in accordance with the Privacy Notice referred to in paragraph (h) below;
- (f) the applicant acknowledges and agrees that for the purposes of the Data Protection (Bailiwick of Guernsey) Law, 2017, as amended, replaced or superseded (the Guernsey Data Protection Law) and other relevant data protection legislation which may be applicable from time to time, it is necessary to specify the purposes for which Personal Information (as defined in the Guernsey Data Protection Law) will be processed. Such information will only be processed for the purposes set out in Section 3 to Section 5 of the Privacy Notice referred to in paragraph (h) below;
- (g) the applicant consents to the provision of Personal Information in connection with the account to the introducing agent specified in Section 5 of this Account Opening Form (including in cases where such introducing agent is situated in a country which may not have the same data protection laws as Guernsey and the European Union) for the purposes of supplying the investment services you have requested (which will include providing financial reports to the applicant, via that introducing agent); and
- (h) the applicant has read and understood the Privacy Notice published on the Manager's website at <http://www.eeafmg.gg/eea-life-settlements-fund>.

Please note that the provision of your consent in paragraph (g) above is entirely voluntary, however, we may be unable to carry out some activities necessary to process your application, instructions or other requests without the provision of such information or to otherwise supply the investment services you have requested.