

# EEA LIFE SETTLEMENTS FUND PCC LIMITED

(the "Company")

Registered in Guernsey with registered number 43302

## FORM OF PROXY EXTRAORDINARY GENERAL MEETING

All definitions used in this EGM Form of Proxy have the meaning given to them in the Circular published by the Company on 13 December 2023 to which this proxy form relates.

I/We, .....  
of .....  
being (a) member(s) of the above-named Company hereby appoint the Chairman of the meeting or failing him .....  
of, ..... (note 2)

as my/our proxy to vote for me/us and on my/our behalf at the **Extraordinary General Meeting** of the Company to be held at **10.20 a.m. (GMT)** (or, if later, as soon as the Continuing Class Meeting has concluded) on **Wednesday 24 January 2024** and at every adjournment thereof.

I/We request such proxy to vote on the following ordinary resolutions as indicated below:

Special Resolutions	For	Against	Withheld
(1) <b>THAT</b> , conditional on the approval of the Class Resolutions, the new Articles of Incorporation of the Company marked as Exhibit 1 and signed for identification purposes by the Chairman of the Company be and are hereby adopted as the Articles of Incorporation of the Company, in substitution for, and to the exclusion of, the Company's existing Articles of Incorporation.			
(2) <b>THAT</b> , for the purpose of giving effect to the Proposals and the Implementation Agreement (a copy of which has been produced to this meeting and has been summarised elsewhere in the document of which this Notice forms a part, and being subject to such modification as the Board may consider necessary), the Board be and is hereby authorised to take all and any such action as they consider necessary or appropriate in order to implement the: (i) Proposals; and (ii) Implementation Agreement.			

Names of joint holders (if any) .....

Dated ..... Signature(s) .....  
.....  
.....  
.....

## EGM Form of Proxy – for use by all Shareholders at the EGM

### Notes:

1. Please indicate with an "X" in the appropriate box how you wish the proxy to vote. The proxy will exercise their discretion as to how they vote or whether they abstain from voting:
  - 1.1 on any resolution referred to above if no instruction is given in respect of that resolution; and
  - 1.2 on any business or resolution considered at the meeting (or at any adjournment thereof) other than the resolutions referred to above.
2. If you wish to appoint someone other than the Chairman of the meeting as your proxy, please delete the words "the Chairman of the meeting" and insert the name of the person you wish to appoint. A proxy need not be a member of the Company.
3. To be effective, this form and any power of attorney or other authority (if any) under which it is executed (or a notarially certified copy of any such power or authority), must be deposited at the Company's registered office via post, email or fax **not less than 48 hours** before the time for holding the meeting or adjourned meeting or (in the case of a poll taken otherwise than at or on the same day as the meeting or adjourned meeting) for the taking of the poll at which it is to be used.
4. Where the member is a corporation, this form must be under its common seal or signed by an officer, attorney or other person duly authorised by the corporation.
5. In the case of joint holders, only one need sign this form, but the names of the other joint holders should be shown in the space provided. The vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders. Seniority will be determined by the order in which the names of the holders of the joint holding appear in the register of members.

**PLEASE RETURN TO THE BELOW ADDRESS NO LATER THAN 10.20 A.M. ON MONDAY 22 JANUARY 2024.**

Apex Fund Administration (Guernsey) Limited  
1 Royal Plaza  
Royal Avenue  
St Peter Port  
Guernsey  
GY1 2HL

**Email: [eea@apexgroup-fs.com](mailto:eea@apexgroup-fs.com)**